

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO et al.,

Debtors.¹

PROMESA Title III

Case No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as a representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17-BK-4780-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Plaintiff/Counterclaim-Defendant,

PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY, THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF ALL
TITLE III DEBTORS, UNION DE TRABAJADORES
DE LA INDUSTRIA ELECTRICA Y RIEGO INC.,
AND SISTEMA DE RETIRO DE LOS EMPLEADOS
DE LA AUTORIDAD DE ENERGIA ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS
TRUSTEE,

Defendant/Counterclaim-Plaintiff,

THE AD HOC GROUP OF PREPA BONDHOLDERS,
ASSURED GUARANTY CORP., ASSURED
GUARANTY MUNICIPAL CORP., NATIONAL
PUBLIC FINANCE GUARANTEE CORPORATION,
AND SYNCORA GUARANTEE, INC.,

Intervenor-Defendants/Counterclaim-Plaintiffs.

Adv. Proc. No. 19-00391-LTS

PROMESA Title III

FURTHER ORDER CONCERNING SECTION 502 HEARING

The Court will conduct the Section 502 claim estimation hearing (the “Hearing”) beginning on **June 6, 2023**, at **9:30 a.m. (Atlantic Standard Time)**. The parties’ expert witnesses will be required to proffer their direct testimony in the form of declarations, which must be filed by **June 1, 2023**.

The Court will reserve June 6, 2023, for the presentation of legal arguments by counsel concerning topics that will be designated in an order to be issued on or before May 31, 2023. The Hearing will continue on **June 7, 2023**, at **9:30 a.m. (Atlantic Standard Time)**,

which will be set aside for cross-examination of the parties' expert witnesses.

Closing arguments will be presented following the presentation of expert witnesses on **June 7, 2023**, or, if necessary, following the conclusion of the omnibus hearing scheduled for **June 8, 2023**. Further details and time allocations will be provided in the order to be issued next week.

SO ORDERED.

Dated: May 24, 2023

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge